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Attorneys for KSV Kofman Inc.
Foreign Representative

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF OREGON

In re:

Portland Winter Hawks, Inc.,

Debtor in a Foreign
Proceeding.

Case No.

Chapter 15

CHAPTER 15 LIST

KSV Kofman Inc. (“KSV” or the “Receiver”), the Court-appointed receiver for Portland Winter Hawks, Inc. (“PWH” or the “Debtor”) in a proceeding under Canada’s *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended, pending before the Ontario Supreme Court of Justice (Commercial List) at Toronto (the “Canadian Proceeding”), hereby files this list pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(4)(B):

Persons or Bodies Authorized to Administer Foreign Proceedings of the Debtor

The Receiver is the foreign representative, as that term is defined in Section 101(24) of the Bankruptcy Code, because it has been authorized by court order in the Canadian Proceeding to act

as the foreign representative for the Debtor and to prosecute this chapter 15 case. *See* Order (appointing receiver) attached to chapter 15 Petition.

The Receiver believes that, other than the Canadian Proceeding and this chapter 15 case, there are no foreign proceedings pending with respect to the Debtor.

The Receiver, and its attorneys authorized to act on its behalf with respect to the Debtor, the Canadian Proceeding, and this chapter 15 case, are:

KSV Kofman Inc.
150 King Street West
Suite 2308, Box 42
Toronto, Ontario, M5H 1J9
Canada
(Receiver in the Canadian Proceeding)

Bennett Jones LLP
3400 One First Canadian Place
P.O. Box 130
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(Counsel for the Receiver in the Canadian Proceeding)

Sean Zweig
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One SW Columbia St., Suite 1900
Portland, OR 97204
(Counsel for the Receiver in this Chapter 15 Proceeding)

Parties to Litigation Pending in the United States in Which the Debtor is a Party

The Receiver is not currently aware of any litigation pending in the United States in which the Debtor is a party.

Entities Against Whom Provisional Relief is Being Sought Under 11 U.S.C. § 1519

The Receiver seeks provisional relief on behalf of the Debtor to stay the execution or transfer of assets of the Debtor and the application of Section 362 of the Bankruptcy Code in the Debtor's chapter 15 case on a provisional basis, against all known creditors of the Debtor and other interested parties, including without limitation, the persons on the attached list.

Dated: May 7, 2020

K&L GATES LLP

By: /s/ Brandy A. Sargent

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PROVISIONAL RELIEF SERVICE LIST

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Sam Rappos (LSO No. 51399S)
Tel: (416) 218-1137
Fax: (416) 218-1837
E-mail: samr@chaitons.com

Secured Creditors

Bridging Finance Inc., as Agent
77 King Street West, Suite 2925
Toronto, ON M5K 1K7

Bank of Montreal/Banque de Montreal
350 7th Ave. S.W. 7th Floor
Calgary, AB T2P 3N9

Ford Credit Canada Leasing, a Division of Canadian Road Leasing Company
P.O. Box 2400
Edmonton, AB T5J 5C7

Other Creditors

Banner Bank
101 SW Main St.
Portland, OR 97204

Governmental Entities

Office of the United States Trustee
Stephen Arnot, Assistant U.S. Trustee
620 SW Main Street
Suite 213
Portland, OR 97205-3026

Oregon Department of Revenue
Attn: ODR Bkcy
955 Center NE #353
Salem OR 97301-2555

IRS
PO Box 7346
Philadelphia PA 19101-7346

Franchisor

Western Hockey League
1, 3030 Sunridge Way N.E.
Calgary, Alberta
T1Y 7K4

Lessor

Rip City Management, LLC
Attn: Chris Oxley, Senior Vice President/General Manager, Rose Quarter Operations
One Center Court, Suite 200
Portland, OR 97227

Rip City Management, LLC
Attn: Benjamin R. Lauritsen, General Counsel
One Center Court, Suite 200
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Rip City Management, LLC
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Debtors

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Douglas Piper, Registered Agent
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300 N. Winning Way
Portland, OR 97227

Portland Winter Hawks, Inc.
C/o TT Administrative Services, LLC, Registered Agent
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Portland, OR 97204

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